
Product Notice

Important information

Product Pricing

Monday, 26 November 2007

ABN AMRO Australia Pty Ltd ("**the Issuer**") provides daily pricing for its retail structured products. Two prices are quoted on the website: the Implied Maturity Price and the Indicative Buy-Back Price. The difference between these figures is explained below.

Implied Maturity Price

The Implied Maturity Price is indicative of the current performance of a product based on the Maturity Value calculation contained in the relevant PDS. This price is what would be paid if the investment was held until Maturity and the performance of the underlying markets were unchanged. The underlying markets are expected to move between any particular observation date and the final Maturity Date. The Implied Maturity Price should therefore only be used as a reference to the performance of the underlying components and structural features of a product.

Indicative Buy-Back Price

The Indicative Buy-Back Price is the price at which ABN AMRO may buy back the units of the relevant product based on current market conditions. The Indicative Buy-Back Price is indicative only and subject to the terms and conditions contained in a relevant PDS. A firm Buy-Back Price is available by following the instructions contained in the relevant PDS. The Indicative Buy-Back Price and actual Buy-Back Price will always be lower than the Implied Maturity Price as it will take into account any relevant Fees, Costs and Taxes and Break Costs associated with exiting the investment.

For further information, please contact your adviser.

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Certain financial instruments referred to in this document may be issued by ABN AMRO and are offered pursuant to a Product Disclosure Statement ("**PDS**"). Any decision to invest should be based upon the information contained within the PDS, a copy of which can be located at www.abnamro.com.au/structuredproducts

*Capitalised terms used in this notice have the meaning given to them in the relevant Product Disclosure Statements.

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