RBS Tower
88 Phillip Street Sydney NSW 2000
GPO Box 4675 Sydney NSW 2001
Telephone 61 2 8259 5000
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Dear Investor,

We refer to your investment in Omnimax Securities issued by RBS Group Pty Ltd (formerly ABN AMRO Australia Pty Ltd).

We would like to advise that no income was paid during the 2009/2010 financial year. Please note that as no income was paid, no income statement will be sent.

If you have any product related questions, please contact the product distributor, **Omniwealth Pty Ltd** on 02 9112 4300 or visit their website, www.omniwealth.com.au.

If you have any questions regarding your holdings please either telephone Registries Limited on 1300 737 760 or via the self service website at www.investorserve.com.au

Thank you for choosing RBS Retail Structured Products.

For and on behalf of
RBS Group (Australia) Pty Limited

http://www.rbs.com.au/default.aspx?page=142