
Product Notice

Important information

Extension of GOALS Offer Period

Monday, 5 November 2007

ABN AMRO Australia Pty Ltd ("**the Issuer**") will extend the offer period for GOALS – Global Outperformance and Lock-in Securities ("**the Product**"). The extension of the offer period is contemplated in the Offer Summary of the Product Disclosure Statement dated 15 October 2007 ("**PDS**").

The Issuer will accept applications for the Product up to and including 14 December 2007.

Amended timeline of events*:

Closing Date	14 December 2007
Rate Set Date	20 December 2007
Issue Date	20 December 2007
Guarantee Determination Dates	13 December 2008, 2009 and 2010
Coupon Determination Dates	13 December 2008, 2009, 2010, 2011 and 2012
Coupon Payment Dates	20 December 2008, 2009, 2010, 2011 and 2012
Averaging Period begins	First Valuation Date begins 20 December 2011
Maturity Date	21 December 2012
Settlement Date	10 Trading Days after Maturity Date

For further information, potential investors should contact their adviser.

Advisers may contact the Issuer on +61 2 8259 6301.

*Capitalised terms have the meaning given to them in the PDS.