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Dear Investor,

We refer to your investment in ABN AMRO GOALS Securities.

We would like to advise that no income was paid during the 2007/2008 financial year. Please note that as no income was paid, no income statement will be sent.

For questions relating to the product, please contact your broker or financial adviser.

If you have any questions regarding your holdings please either telephone Registries Limited on 1300 737 760 or via the self service website at www.investorserve.com.au

Thank you for choosing ABN AMRO Retail Structured Products.

Regards
Robert Michal

<http://www.abnamro.com.au/structuredproducts>